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[Cover]

Shelf Registration Supplement Number: 6 - Kanto1-1

Document to be filed: Shelf Registration Supplement

Filing to: Director-General of the Kanto Local Finance Bureau

Date of filing: April 24, 2025

Company name (Japanese): 大日本印刷株式会社
(*Dai Nippon Insatsu Kabushiki-Kaisha*)

Company name (English): Dai Nippon Printing Co., Ltd.

Title and name of representative: Yoshinari Kitajima, President

Location of head office: 1-1-1, Ichigaya-Kagacho, Shinjuku-ku, Tokyo, Japan

Telephone number: +81-50-3753-0176

Contact person: Yusuke Tezuka, Manager, Strategic Finance Department

Place of contact: 1-1-1, Ichigaya-Kagacho, Shinjuku-ku, Tokyo, Japan

Telephone number: +81-50-3753-0176

Contact person: Yusuke Tezuka, Manager, Strategic Finance Department

Type of securities offered to which shelf registration is to be applied: Bonds

Amount of this offering: 7th Series Unsecured Bonds (five years) ¥40,000 million
8th Series Unsecured Bonds (seven years) ¥20,000 million
9th Series Unsecured Bonds (ten years) ¥40,000 million
Total ¥100,000 million

Details of the Shelf Registration Statement:

| | |
|--|---|
| Date of filing | September 2, 2024 |
| Effective date | September 10, 2024 |
| Expiration date | September 9, 2026 |
| Shelf registration number | 6 - Kanto1 |
| Scheduled amount of issue or maximum outstanding balance | Scheduled amount of issue: ¥200,000 million |

Previous subscriptions:

(When the scheduled amount of issue is stated.)

| Number | Date of filing | Amount of offering (yen) | Date of correction due to reduction | Reduction (yen) |
|--------------------------|----------------|--------------------------|-------------------------------------|-----------------|
| — | — | — | — | — |
| Total subscription (yen) | | None (None) | Total reduction (yen) | None |

Note: The total subscription was calculated based on the total amount of the aggregate face value or that of transferred bonds (the figure in parentheses is the total amount of the aggregate issue price).

Balance (scheduled amount – total subscription – total reduction) ¥200,000 million

(¥200,000 million)

Note: The balance was calculated based on the total amount of the aggregate face value or that of transferred bonds (the figure in parentheses is the total amount of the aggregate issue price).

(When the maximum outstanding balance is stated.)

Not applicable

Balance (maximum outstanding balance – total subscription + total redemption – total reduction): — yen

Items regarding stabilizing transactions: No items to report

Place where the document is available for public inspection: Tokyo Stock Exchange, Inc.
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

A. INFORMATION CONCERNING SECURITIES

I. Terms and Conditions of Offering for Subscription

1. Newly issued bonds (except short-term bonds) (five-year bonds)

| | |
|---|---|
| Issue | Seventh Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) (hereinafter in this section, the “Bonds”) |
| Registered or bearer | — |
| Aggregate face value or that of transferred bonds | ¥40,000 million |
| Denomination of each bond | ¥100 million |
| Total amount of issue | ¥40,000 million |
| Issue price | ¥100 per face value of ¥100 |
| Interest rate | 1.253% per annum |
| Interest payment dates | May 1 and November 1 of each year |
| Interest payment method | <ol style="list-style-type: none"> Method and expiration of interest payment <ol style="list-style-type: none"> The interest shall be paid over the period from the day after the payment date to the redemption date, with the initial payment date being November 1, 2025, on which the interest portion up to that date shall be paid, and subsequent payments on May 1 and November 1 of each year covering six-month interest portions. In the event the date on which interest is to be paid falls on a bank holiday, payment shall be effected on the previous bank business day. Interest portions covering periods less than six months shall be calculated per diem. Interest shall not be paid after the redemption date. Place of interest payment As provided separately in “Note 9. Payment of principal and interest” |
| Final redemption date | May 1, 2030 |
| Redemption method | <ol style="list-style-type: none"> Redemption price ¥100 per face value of ¥100 Redemption method and redemption date <ol style="list-style-type: none"> The aggregate principal amount of the Bonds shall be redeemed on May 1, 2030. In the event the date on which redemption is to be effected falls on a bank holiday, payment shall be effected on the previous bank business day. The retirement by purchase of the Bonds may be effected at any time after the day following the payment date unless otherwise provided in laws and regulations, business regulations, etc. relating to the transfer business of the book-entry transfer institution provided separately in the field “book-entry transfer institution” or other rules. Place of principal payment As provided separately in “Note 9. Payment of principal and interest” |

| | |
|--|---|
| Method of offering | Public offering in Japan |
| Deposit for subscription | ¥100 per face value of ¥100 appropriated to the payment amount on the payment date. No interest shall be paid on the deposit for subscription. |
| Application date | April 24, 2025 |
| Place of application | Head and branch offices of underwriters in Japan provided separately |
| Payment date | May 1, 2025 |
| Book-entry transfer institution | Japan Securities Depository Center, Incorporated 7-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo |
| Mortgage | These Bonds are neither secured nor guaranteed, and no assets have been specifically reserved for these Bonds. |
| Financial covenants (mortgage restrictions) | <p>1. So long as any of these Bonds remain outstanding, in the event that the Company provides security for any other unsecured bonds that have been or will be issued domestically by the Company (excluding unsecured bonds with a Secured Bond Conversion Clause as defined in the Financial covenants (other clauses) section—including the 8th series of Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) and the 9th series of Unsecured Bonds (with limited pari passu clause between bonds), which were issued simultaneously with these Bonds), the Company shall establish security rights for these Bonds with equivalent priority, pursuant to the Secured Bond Trust Act. Providing security as used here refers to the Company establishing security rights on its assets, making reservations to establish security rights on specific assets of the Company, or agreeing not to provide specific assets of the Company as security for obligations other than specific obligations of the Company.</p> <p>2. In the event that the Company establishes security rights for these Bonds pursuant to Paragraph 1 of this section, the Company shall promptly complete registration and other necessary procedures, and shall make a public announcement in accordance with the provisions of Article 41, paragraph (4) of the Secured Bond Trust Act.</p> |
| Financial covenants (other clauses) | These Bonds do not include a Secured Bond Conversion Clause or any other financial covenants. A Secured Bond Conversion Clause refers to a provision that allows the Company to establish security rights at any time at its discretion or to establish security rights in order to nullify a covenant that would cause the Company to forfeit the benefit of time upon the occurrence of certain events related to the Company's financial indicators, such as a net asset maintenance clause. |

Notes: 1. Credit rating provided by or made available for inspection by credit rating agency

The Company received a credit rating of AA- (Double A minus) for the Bonds from Rating and Investment Information, Inc. (hereinafter, “R&I”) on April 24, 2025.

R&I's credit ratings indicate R&I's opinion of an issuer's overall ability to fulfill its financial obligations and the certainty that individual obligations will be fulfilled as agreed (credit quality). R&I shall not express any opinion on risks other than credit risk, such as liquidity risk, market value risk, and price volatility risk, of individual obligations, etc., by means of credit ratings. R&I's credit ratings do not, whatsoever, represent a statement of present, past, or future facts. In addition, R&I makes no guarantee, express or implied, as to the accuracy, timeliness, completeness, merchantability, fitness for a particular purpose, or any other matter whatsoever of any credit rating or other opinion it may provide.

R&I takes measures to ensure the quality of information used in rating credit, but does not independently verify the accuracy of this information. R&I may revise the credit rating when it deems necessary. Credit ratings may also be withdrawn due to lack of documentation/information or other circumstances.

Ratings for obligations, etc. with clauses for deferral of interest and dividends, concessions on principal repayment, debt forgiveness, etc. may increase the notch difference from the issuer rating or claims-paying ability if R&I determines that the probability has increased.

Generally, it is known that excessive reliance on credit ratings when investing can be a factor in causing financial system turmoil.

Links (information published by R&I regarding the Bonds during the subscription period): On the R&I homepage (<https://www.r-i.co.jp/rating/index.html> (Japanese) or <https://www.r-i.co.jp/en/index.html> (English)), click on “More ...” in the lower right-hand of the “Rating Actions & Comments” section, and the information is provided in the “Find a Report” section. Please refer to the contact information below if there is a possibility that the information may not be available due to system failure or some other reason.

R&I telephone number: +81-(0)3-6273-7471

2. Book-entry transfer bonds

- (1) The provisions of the Act on Book-Entry Transfer of Corporate Bonds, Shares, etc. (hereinafter, the “Transfer Act”) applies for the Bonds, and it shall be handled in accordance to the business regulations, etc. relating to the transfer business of the book-entry transfer institution provided separately in the field “book-entry transfer institution.”
- (2) No bond certificates shall be issued except where bondholders are permitted to request for the issuance thereof as per the Transfer Act.

3. Non-appointment of bond administrator

Pursuant to the proviso of Article 702 of the Companies Act, no bond administrator has been appointed for these Bonds. Bondholders shall manage these Bonds themselves and take all necessary actions to protect the realization of their claims.

4. Covenants on forfeiture of the benefit of time

In any of the following situations, the Company will forfeit the benefit of time for the total amount of the Bonds and immediately announce the forfeiture.

- (1) If the Company has violated any provisions of Item 2 of the “Redemption method” description found elsewhere in this document.
- (2) If the Company has violated any provisions of Item 1 of the “Interest payment method” description found elsewhere in this document.
- (3) If the Company has violated any provisions of Item 1 of the “Financial covenants (mortgage restrictions)” description found elsewhere in this document.
- (4) The Company loses its benefit of term with respect to bonds other than the Bonds or is unable to redeem such bonds that are due.
- (5) The Company loses its benefit of term with respect to debt payable other than bonds or is unable to perform guarantee obligations effected by the Company with respect to bonds and other debt payable owed by another entity even though the performance of such guarantee obligation is required; provided, however, that this shall not apply if the total amount of obligations does not exceed ¥1.0 billion (after converted into yen).
- (6) The Company files for bankruptcy, civil rehabilitation or corporate reorganization proceedings, or a resolution is passed by the Board of Directors for a proposal of the dissolution of the Company (excluding in the event of a merger) to be placed on the agenda of the General Meeting of Shareholders.
- (7) A decision is made to commence bankruptcy, civil rehabilitation or corporate reorganization proceedings, or an order is filed to commence special liquidation proceedings with respect to the Company.

5. Method of public notice

Any notices to bondholders concerning the Bonds shall be effected by the electronic publication method prescribed in the Articles of Incorporation of the Company, unless otherwise stipulated in laws and regulations. However, should an accident or some other unavoidable event render electronic publication impossible, public notice shall be effected through the newspaper prescribed in the Articles of Incorporation and in one or more newspapers published in Tokyo and Osaka, respectively (this may be omitted in case of duplicate publications).

6. Bondholders’ meeting

- (1) The bondholders’ meeting shall be composed of holders of the same class of bonds (as prescribed in Article 681, item (i) of the Companies Act) as the Bonds (hereinafter, the “Bonds of This Class”). The Company shall convene said meeting by giving a public notice up to three weeks prior to the date thereof on the details on the convocation as well as the items prescribed in Article 719 of the Companies Act.
- (2) The bondholders’ meeting of holders of the Bonds of This Class shall take place in Tokyo.
- (3) A bondholder who own one-tenth or more of the total amount of the Bonds of This Class (excluding the amount already redeemed; the total amount of the bonds held by the Company is not factored into the calculation) may request for the convocation of the bondholders’ meeting by submitting to the Company a document describing the purpose(s) for the bondholders’ meeting and the reason(s) for its convocation.

7. Public notice of bond terms

The Company shall keep a copy of the bond terms at its head office and make them available for viewing by the public during business hours.

8. Amendments to the bond terms

- (1) Any amendment to the matters set out in the bond terms (excluding Note 10 below) shall require a resolution of the bondholders’ meeting, unless otherwise provided for by law. However, resolutions of the bondholders meeting shall not take effect unless approved by the court.
- (2) Any resolution of the bondholders’ meeting that has been approved by the court as set out in (1) above shall be deemed to be an integral part of the bond terms and shall apply to all bondholders who hold the Bonds of This Class.

9. Payment of principal and interest

The principal and interest of the Bonds shall be paid in accordance with the Transfer Act and the business regulations, etc. relating to the transfer business of the book-entry transfer institution provided separately in the “book-entry transfer institution” field as well as other rules.

10. Fiscal agent, issuing and paying agents

Mizuho Bank, Ltd.

2. Underwriting of the Bonds and retention of management of the Bonds (five-year bonds):**(1) Underwriting of the Bonds**

| Underwriter | Address | Amount (Millions of yen) | Conditions |
|--|---|-----------------------------|--|
| Mizuho Securities Co., Ltd. | 5-1, Otemachi 1-chome, Chiyoda-ku, Tokyo | 14,000 | 1. The underwriters shall jointly purchase and underwrite the entire amount of the Bonds. 2. The underwriting fee for the Bonds shall be ¥100 million in total. |
| Nomura Securities Co., Ltd. | 13-1, Nihonbashi 1-chome, Chuo-ku, Tokyo | 10,000 | |
| Daiwa Securities Co. Ltd. | 9-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo | 8,000 | |
| Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. | 9-2, Otemachi 1-chome, Chiyoda-ku, Tokyo | 4,000 | |
| SMBC Nikko Securities Inc. | 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo | 4,000 | |
| Total | — | 40,000 | — |

(2) Retention for management of the Bonds

No items to report

3. Newly issued bonds (except short-term bonds) (seven-year bonds)

| | |
|---|--|
| Issue | Eighth Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) (hereinafter in this section, the “Bonds”) |
| Registered or bearer | — |
| Aggregate face value or that of transferred bonds | ¥20,000 million |
| Denomination of each bond | ¥100 million |
| Total amount of issue | ¥20,000 million |
| Issue price | ¥100 per face value of ¥100 |
| Interest rate | 1.474% per annum |
| Interest payment dates | May 1 and November 1 of each year |
| Interest payment method | <ol style="list-style-type: none"> Method and expiration of interest payment <ol style="list-style-type: none"> The interest shall be paid over the period from the day after the payment date to the redemption date, with the initial payment date being November 1, 2025, on which the interest portion up to that date shall be paid, and subsequent payments on May 1 and November 1 of each year covering six-month interest portions. In the event the date on which interest is to be paid falls on a bank holiday, payment shall be effected on the previous bank business day. Interest portions covering periods less than six months shall be calculated per diem. Interest shall not be paid after the redemption date. Place of interest payment As provided separately in “Note 9. Payment of principal and interest” |
| Final redemption date | April 30, 2032 |
| Redemption method | <ol style="list-style-type: none"> Redemption price ¥100 per face value of ¥100 Redemption method and redemption date <ol style="list-style-type: none"> The aggregate principal amount of the Bonds shall be redeemed on April 30, 2032. In the event the date on which redemption is to be effected falls on a bank holiday, payment shall be effected on the previous bank business day. The retirement by purchase of the Bonds may be effected at any time after the day following the payment date unless otherwise provided in laws and regulations, business regulations, etc. relating to the transfer business of the book-entry transfer institution provided separately in the field “book-entry transfer institution” or other rules. Place of principal payment As provided separately in “Note 9. Payment of principal and interest” |
| Method of offering | Public offering in Japan |
| Deposit for subscription | ¥100 per face value of ¥100 appropriated to the payment amount on the payment date. No interest shall be paid on the deposit for subscription. |

| | |
|---|---|
| Application date | April 24, 2025 |
| Place of application | Head and branch offices of underwriters in Japan provided separately |
| Payment date | May 1, 2025 |
| Book-entry transfer institution | Japan Securities Depository Center, Incorporated 7-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo |
| Mortgage | These Bonds are neither secured nor guaranteed, and no assets have been specifically reserved for these Bonds. |
| Financial covenants (mortgage restrictions) | <p>1. So long as any of these Bonds remain outstanding, in the event that the Company provides security for any other unsecured bonds that have been or will be issued domestically by the Company (excluding unsecured bonds with a Secured Bond Conversion Clause as defined in the Financial covenants (other clauses) section—including the 7th series of Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) and the 9th series of Unsecured Bonds (with limited pari passu clause between bonds), which were issued simultaneously with these Bonds), the Company shall establish security rights for these Bonds with equivalent priority, pursuant to the Secured Bond Trust Act. Providing security as used here refers to the Company establishing security rights on its assets, making reservations to establish security rights on specific assets of the Company, or agreeing not to provide specific assets of the Company as security for obligations other than specific obligations of the Company.</p> <p>2. In the event that the Company establishes security rights for these Bonds pursuant to Paragraph 1 of this section, the Company shall promptly complete registration and other necessary procedures, and shall make a public announcement in accordance with the provisions of Article 41, paragraph (4) of the Secured Bond Trust Act.</p> |
| Financial covenants (other clauses) | These Bonds do not include a Secured Bond Conversion Clause or any other financial covenants. A Secured Bond Conversion Clause refers to a provision that allows the Company to establish security rights at any time at its discretion or to establish security rights in order to nullify a covenant that would cause the Company to forfeit the benefit of time upon the occurrence of certain events related to the Company's financial indicators, such as a net asset maintenance clause. |

Notes: 1. Credit rating provided by or made available for inspection by credit rating agency

The Company received a credit rating of AA- (Double A minus) for the Bonds from Rating and Investment Information, Inc. (hereinafter, "R&I") on April 24, 2025.

R&I's credit ratings indicate R&I's opinion of an issuer's overall ability to fulfill its financial obligations and the certainty that individual obligations will be fulfilled as agreed (credit quality). R&I shall not express any opinion on risks other than credit risk, such as liquidity risk, market value risk, and price volatility risk, of individual obligations, etc., by means of credit ratings. R&I's credit ratings do not, whatsoever, represent a statement of present, past, or future facts. In addition, R&I makes no guarantee, express or implied, as to the accuracy, timeliness, completeness, merchantability, fitness for a particular purpose, or any other matter whatsoever of any credit rating or other opinion it may provide.

R&I takes measures to ensure the quality of information used in rating credit, but does not independently verify the accuracy of this information. R&I may revise the credit rating when it deems necessary. Credit ratings may also be withdrawn due to lack of documentation/information or other circumstances.

Ratings for obligations, etc. with clauses for deferral of interest and dividends, concessions on principal repayment, debt forgiveness, etc. may increase the notch difference from the issuer rating or claims-paying ability if R&I determines that the probability has increased.

Generally, it is known that excessive reliance on credit ratings when investing can be a factor in causing financial system turmoil.

Links (information published by R&I regarding the Bonds during the subscription period): On the R&I homepage (<https://www.r-i.co.jp/rating/index.html> (Japanese) or <https://www.r-i.co.jp/en/index.html> (English)), click on "More ..." in the

lower right-hand of the “Rating Actions & Comments” section, and the information is provided in the “Find a Report” section. Please refer to the contact information below if there is a possibility that the information may not be available due to system failure or some other reason.

R&I telephone number: +81-3-6273-7471

2. Book-entry transfer bonds

(3) The provisions of the Act on Book-Entry Transfer of Corporate Bonds, Shares, etc. (hereinafter, the “Transfer Act”) applies for the Bonds, and it shall be handled in accordance to the business regulations, etc. relating to the transfer business of the book-entry transfer institution provided separately in the field “book-entry transfer institution.”

(4) No bond certificates shall be issued except where bondholders are permitted to request for the issuance thereof as per the Transfer Act.

3. Non-appointment of bond administrator

Pursuant to the proviso of Article 702 of the Companies Act, no bond administrator has been appointed for these Bonds. Bondholders shall manage these Bonds themselves and take all necessary actions to protect the realization of their claims.

4. Covenants on forfeiture of the benefit of time

In any of the following situations, the Company will forfeit the benefit of time for the total amount of the Bonds and immediately announce the forfeiture.

(1) If the Company has violated any provisions of Item 2 of the “Redemption method” description found elsewhere in this document.

(2) If the Company has violated any provisions of Item 1 of the “Interest payment method” description found elsewhere in this document.

(3) If the Company has violated any provisions of Item 1 of the “Financial covenants (mortgage restrictions)” description found elsewhere in this document.

(4) The Company loses its benefit of term with respect to bonds other than the Bonds or is unable to redeem such bonds that are due.

(5) The Company loses its benefit of term with respect to debt payable other than bonds or is unable to perform guarantee obligations effected by the Company with respect to bonds and other debt payable owed by another entity even though the performance of such guarantee obligation is required; provided, however, that this shall not apply if the total amount of obligations does not exceed ¥1.0 billion (after converted into yen).

(6) The Company files for bankruptcy, civil rehabilitation or corporate reorganization proceedings, or a resolution is passed by the Board of Directors for a proposal of the dissolution of the Company (excluding in the event of a merger) to be placed on the agenda of the General Meeting of Shareholders.

(7) A decision is made to commence bankruptcy, civil rehabilitation or corporate reorganization proceedings, or an order is filed to commence special liquidation proceedings with respect to the Company.

5. Method of public notice

Any notices to bondholders concerning the Bonds shall be effected by the electronic publication method prescribed in the Articles of Incorporation of the Company, unless otherwise stipulated in laws and regulations. However, should an accident or some other unavoidable event render electronic publication impossible, public notice shall be effected through the newspaper prescribed in the Articles of Incorporation and in one or more newspapers published in Tokyo and Osaka, respectively (this may be omitted in case of duplicate publications).

6. Bondholders’ meeting

(1) The bondholders’ meeting shall be composed of holders of the same class of bonds (as prescribed in Article 681, item (i) of the Companies Act) as the Bonds (hereinafter, the “Bonds of This Class”). The Company shall convene said meeting by giving a public notice up to three weeks prior to the date thereof on the details on the convocation as well as the items prescribed in Article 719 of the Companies Act.

(2) The bondholders’ meeting of holders of the Bonds of This Class shall take place in Tokyo.

(3) A bondholder who own one-tenth or more of the total amount of the Bonds of This Class (excluding the amount already redeemed; the total amount of the bonds held by the Company is not factored into the calculation) may request for the convocation of the bondholders’ meeting by submitting to the Company a document describing the purpose(s) for the bondholders’ meeting and the reason(s) for its convocation.

7. Public notice of bond terms

The Company shall keep a copy of the bond terms at its head office and make them available for viewing by the public during business hours.

8. Amendments to the bond terms

(1) Any amendment to the matters set out in the bond terms (excluding Note 10 below) shall require a resolution of the bondholders’ meeting, unless otherwise provided for by law. However, resolutions of the bondholders meeting shall not take effect unless approved by the court.

(2) Any resolution of the bondholders’ meeting that has been approved by the court as set out in (1) above shall be deemed to be an integral part of the bond terms and shall apply to all bondholders who hold the Bonds of This Class.

9. Payment of principal and interest

The principal and interest of the Bonds shall be paid in accordance with the Transfer Act and the business regulations, etc. relating to the transfer business of the book-entry transfer institution provided separately in the “book-entry transfer institution” field as well as other rules.

10. Fiscal agent, issuing and paying agents

Mizuho Bank, Ltd.

4. Underwriting of the Bonds and retention of management of the Bonds (seven-year bonds):**(1) Underwriting of the Bonds**

| Underwriter | Address | Amount (Millions of yen) | Conditions |
|--|---|-----------------------------|---|
| Mizuho Securities Co., Ltd. | 5-1, Otemachi 1-chome, Chiyoda-ku, Tokyo | 7,000 | 1. The underwriters shall jointly purchase and underwrite the entire amount of the Bonds. 2. The underwriting fee for the Bonds shall be ¥32.5 per face value of ¥100. |
| Nomura Securities Co., Ltd. | 13-1, Nihonbashi 1-chome, Chuo-ku, Tokyo | 5,000 | |
| Daiwa Securities Co. Ltd. | 9-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo | 4,000 | |
| Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. | 9-2, Otemachi 1-chome, Chiyoda-ku, Tokyo | 2,000 | |
| SMBC Nikko Securities Inc. | 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo | 2,000 | |
| Total | — | 20,000 | — |

(2) Retention for management of the Bonds

No items to report

5. Newly issued bonds (except short-term bonds) (ten-year bonds)

| | |
|---|---|
| Issue | Ninth Series Unsecured Bonds (with limited pari passu clause between bonds) (hereinafter in this section, the “Bonds”) |
| Registered or bearer | — |
| Aggregate face value or that of transferred bonds | ¥40,000 million |
| Denomination of each bond | ¥100 million |
| Total amount of issue | ¥40,000 million |
| Issue price | ¥100 per face value of ¥100 |
| Interest rate | 1.923% per annum |
| Interest payment dates | May 1 and November 1 of each year |
| Interest payment method | <ol style="list-style-type: none"> Method and expiration of interest payment <ol style="list-style-type: none"> The interest shall be paid over the period from the day after the payment date to the redemption date, with the initial payment date being November 1, 2025, on which the interest portion up to that date shall be paid, and subsequent payments on May 1 and November 1 of each year covering six-month interest portions. In the event the date on which interest is to be paid falls on a bank holiday, payment shall be effected on the previous bank business day. Interest portions covering periods less than six months shall be calculated per diem. Interest shall not be paid after the redemption date. Place of interest payment As provided separately in “Note 9. Payment of principal and interest” |
| Final redemption date | May 1, 2035 |
| Redemption method | <ol style="list-style-type: none"> Redemption price ¥100 per face value of ¥100 Redemption method and redemption date <ol style="list-style-type: none"> The aggregate principal amount of the Bonds shall be redeemed on May 1, 2035. In the event the date on which redemption is to be effected falls on a bank holiday, payment shall be effected on the previous bank business day. The retirement by purchase of the Bonds may be effected at any time after the day following the payment date unless otherwise provided in laws and regulations, business regulations, etc. relating to the transfer business of the book-entry transfer institution provided separately in the field “book-entry transfer institution” or other rules. Place of principal payment As provided separately in “Note 9. Payment of principal and interest” |
| Method of offering | Public offering in Japan |
| Deposit for subscription | ¥100 per face value of ¥100 appropriated to the payment amount on the payment date. No interest shall be paid on the deposit for subscription. |

| | |
|---|---|
| Application date | April 24, 2025 |
| Place of application | Head and branch offices of underwriters in Japan provided separately |
| Payment date | May 1, 2025 |
| Book-entry transfer institution | Japan Securities Depository Center, Incorporated 7-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo |
| Mortgage | These Bonds are neither secured nor guaranteed, and no assets have been specifically reserved for these Bonds. |
| Financial covenants (mortgage restrictions) | <p>1. So long as any of these Bonds remain outstanding, in the event that the Company provides security for any other unsecured bonds that have been or will be issued domestically by the Company (excluding unsecured bonds with a Secured Bond Conversion Clause as defined in the Financial covenants (other clauses) section—including the 7th series of Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) and the 8th series of Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds), which were issued simultaneously with these Bonds), the Company shall establish security rights for these Bonds with equivalent priority, pursuant to the Secured Bond Trust Act. Providing security as used here refers to the Company establishing security rights on its assets, making reservations to establish security rights on specific assets of the Company, or agreeing not to provide specific assets of the Company as security for obligations other than specific obligations of the Company.</p> <p>2. In the event that the Company establishes security rights for these Bonds pursuant to Paragraph 1 of this section, the Company shall promptly complete registration and other necessary procedures, and shall make a public announcement in accordance with the provisions of Article 41, paragraph (4) of the Secured Bond Trust Act.</p> |
| Financial covenants (other clauses) | These Bonds do not include a Secured Bond Conversion Clause or any other financial covenants. A Secured Bond Conversion Clause refers to a provision that allows the Company to establish security rights at any time at its discretion or to establish security rights in order to nullify a covenant that would cause the Company to forfeit the benefit of time upon the occurrence of certain events related to the Company's financial indicators, such as a net asset maintenance clause. |

Notes: 1. Credit rating provided by or made available for inspection by credit rating agency

The Company received a credit rating of AA- (Double A minus) for the Bonds from Rating and Investment Information, Inc. (hereinafter, “R&I”) on April 24, 2025.

R&I’s credit ratings indicate R&I’s opinion of an issuer’s overall ability to fulfill its financial obligations and the certainty that individual obligations will be fulfilled as agreed (credit quality). R&I shall not express any opinion on risks other than credit risk, such as liquidity risk, market value risk, and price volatility risk, of individual obligations, etc., by means of credit ratings. R&I’s credit ratings do not, whatsoever, represent a statement of present, past, or future facts. In addition, R&I makes no guarantee, express or implied, as to the accuracy, timeliness, completeness, merchantability, fitness for a particular purpose, or any other matter whatsoever of any credit rating or other opinion it may provide.

R&I takes measures to ensure the quality of information used in rating credit, but does not independently verify the accuracy of this information. R&I may revise the credit rating when it deems necessary. Credit ratings may also be withdrawn due to lack of documentation/information or other circumstances.

Ratings for obligations, etc. with clauses for deferral of interest and dividends, concessions on principal repayment, debt forgiveness, etc. may increase the notch difference from the issuer rating or claims-paying ability if R&I determines that the probability has increased.

Generally, it is known that excessive reliance on credit ratings when investing can be a factor in causing financial system turmoil.

Links (information published by R&I regarding the Bonds during the subscription period): On the R&I homepage (<https://www.r-i.co.jp/rating/index.html> (Japanese) or <https://www.r-i.co.jp/en/index.html> (English)), click on “More ...” in the

lower right-hand of the “Rating Actions & Comments” section, and the information is provided in the “Find a Report” section. Please refer to the contact information below if there is a possibility that the information may not be available due to system failure or some other reason.

R&I telephone number: +81-3-6273-7471

2. Book-entry transfer bonds

(1) The provisions of the Act on Book-Entry Transfer of Corporate Bonds, Shares, etc. (hereinafter, the “Transfer Act”) applies for the Bonds, and it shall be handled in accordance to the business regulations, etc. relating to the transfer business of the book-entry transfer institution provided separately in the field “book-entry transfer institution.”

(2) No bond certificates shall be issued except where bondholders are permitted to request for the issuance thereof as per the Transfer Act.

3. Non-appointment of bond administrator

Pursuant to the proviso of Article 702 of the Companies Act, no bond administrator has been appointed for these Bonds. Bondholders shall manage these Bonds themselves and take all necessary actions to protect the realization of their claims.

4. Covenants on forfeiture of the benefit of time

In any of the following situations, the Company will forfeit the benefit of time for the total amount of the Bonds and immediately announce the forfeiture.

(1) If the Company has violated any provisions of Item 2 of the “Redemption method” description found elsewhere in this document.

(2) If the Company has violated any provisions of Item 1 of the “Interest payment method” description found elsewhere in this document.

(3) If the Company has violated any provisions of Item 1 of the “Financial covenants (mortgage restrictions)” description found elsewhere in this document.

(4) The Company loses its benefit of term with respect to bonds other than the Bonds or is unable to redeem such bonds that are due.

(5) The Company loses its benefit of term with respect to debt payable other than bonds or is unable to perform guarantee obligations effected by the Company with respect to bonds and other debt payable owed by another entity even though the performance of such guarantee obligation is required; provided, however, that this shall not apply if the total amount of obligations does not exceed ¥1.0 billion (after converted into yen).

(6) The Company files for bankruptcy, civil rehabilitation or corporate reorganization proceedings, or a resolution is passed by the Board of Directors for a proposal of the dissolution of the Company (excluding in the event of a merger) to be placed on the agenda of the General Meeting of Shareholders.

(7) A decision is made to commence bankruptcy, civil rehabilitation or corporate reorganization proceedings, or an order is filed to commence special liquidation proceedings with respect to the Company.

5. Method of public notice

Any notices to bondholders concerning the Bonds shall be effected by the electronic publication method prescribed in the Articles of Incorporation of the Company, unless otherwise stipulated in laws and regulations. However, should an accident or some other unavoidable event render electronic publication impossible, public notice shall be effected through the newspaper prescribed in the Articles of Incorporation and in one or more newspapers published in Tokyo and Osaka, respectively (this may be omitted in case of duplicate publications).

6. Bondholders’ meeting

(1) The bondholders’ meeting shall be composed of holders of the same class of bonds (as prescribed in Article 681, item (i) of the Companies Act) as the Bonds (hereinafter, the “Bonds of This Class”). The Company shall convene said meeting by giving a public notice up to three weeks prior to the date thereof on the details on the convocation as well as the items prescribed in Article 719 of the Companies Act.

(2) The bondholders’ meeting of holders of the Bonds of This Class shall take place in Tokyo.

(3) A bondholder who own one-tenth or more of the total amount of the Bonds of This Class (excluding the amount already redeemed; the total amount of the bonds held by the Company is not factored into the calculation) may request for the convocation of the bondholders’ meeting by submitting to the Company a document describing the purpose(s) for the bondholders’ meeting and the reason(s) for its convocation.

7. Public notice of bond terms

The Company shall keep a copy of the bond terms at its head office and make them available for viewing by the public during business hours.

8. Amendments to the bond terms

(1) Any amendment to the matters set out in the bond terms (excluding Note 10 below) shall require a resolution of the bondholders’ meeting, unless otherwise provided for by law. However, resolutions of the bondholders meeting shall not take effect unless approved by the court.

(2) Any resolution of the bondholders’ meeting that has been approved by the court as set out in (1) above shall be deemed to be an integral part of the bond terms and shall apply to all bondholders who hold the Bonds of This Class.

9. Payment of principal and interest

The principal and interest of the Bonds shall be paid in accordance with the Transfer Act and the business regulations, etc. relating to the transfer business of the book-entry transfer institution provided separately in the “book-entry transfer institution” field as well as other rules.

10. Fiscal agent, issuing and paying agents

Mizuho Bank, Ltd.

6. Underwriting of the Bonds and retention of management of the Bonds (ten-year bonds):**(1) Underwriting of the Bonds**

| Underwriter | Address | Amount (Millions of yen) | Conditions |
|--|---|-----------------------------|--|
| Mizuho Securities Co., Ltd. | 5-1, Otemachi 1-chome, Chiyoda-ku, Tokyo | 14,000 | 1. The underwriters shall jointly purchase and underwrite the entire amount of the Bonds. 2. The underwriting fee for the Bonds shall be ¥130 million in total. |
| Nomura Securities Co., Ltd. | 13-1, Nihonbashi 1-chome, Chuo-ku, Tokyo | 10,000 | |
| Daiwa Securities Co. Ltd. | 9-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo | 8,000 | |
| Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. | 9-2, Otemachi 1-chome, Chiyoda-ku, Tokyo | 4,000 | |
| SMBC Nikko Securities Inc. | 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo | 4,000 | |
| Total | — | 40,000 | — |

(2) Retention for management of the Bonds

No items to report

7. Use of net proceeds from the new issuance:**(1) The amount of net proceeds from the new issuance of the Bonds**

(Millions of yen)

| Total payment | Estimated issuance cost | Estimated net proceeds |
|---------------|-------------------------|------------------------|
| 100,000 | 440 | 99,560 |

Note: The above amounts are the sum of those for Seventh Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds), Eighth Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) and the Ninth Series Unsecured Bonds (with limited pari passu clause between bonds).

(2) Use of net proceeds

The Company plans to use all of the net proceeds, estimated at ¥99,560 million as shown above, to replenish cash reserves that were temporarily reduced due to funding of M&As.

II. Terms and Conditions of Offering for Sale

No items to report

Special notes related to offerings or secondary offerings

< Information about Seventh Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) and Eighth Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) >

Qualifications as sustainability-linked bonds

DNP established the Sustainability-Linked Finance Framework (Framework) for the purpose of executing sustainability-linked finance (sustainability-linked bonds or sustainability-linked loans). The Framework complies with the following five elements required by the Sustainability-Linked Bond Principles (SLBP) 2024 established by the International Capital Market Association (ICMA); the Sustainability-Linked Loan Principles (SLLP) 2023 established by the Loan Market Association (LMA), the Loan Syndications & Trading Association (LSTA) and the Asia Pacific Loan Market Association (APLMA); the Green Bond and Sustainability-Linked Bond Guidelines 2022 and the Green Loan and Sustainability-Linked Loan Guidelines 2022 established by the Ministry of the Environment.

- Selection of KPIs
- Calibration of SPTs (Sustainability Performance Targets)
- Characteristics of bonds and loans
- Reporting
- Verification

DNP has obtained a second opinion from Rating and Investment Information, Inc. (R&I) regarding the conformity of this Framework with the above principles.

When the Company obtained a third-party evaluation of this Framework, issuance supporter R&I received notice of a grant decision from the Ministry of the Environment's FY2024 Market Infrastructure Development Support Project for the Expansion of Green Finance (Decarbonization Sector).

Sustainability-Linked Finance Framework

(1) Selection of KPIs and Calibration of SPTs

Environmental problems are urgent issues facing humankind. To demonstrate our commitment to our initiatives outlined in the DNP Group Environmental Vision 2050 for solving these issues and achieving a sustainable society, we have established the following two KPIs/SPTs. We will adopt one or all of the KPIs/SPTs below each time we implement sustainability-linked finance. The KPIs and SPTs to be adopted shall be specified in the statutory disclosure documents (such as amended shelf registration statements or shelf registration supplements) of bonds or loan agreement documents, etc. (hereinafter, "statutory disclosure documents or loan agreements, etc.").

Table 1: KPIs and SPTs

| No. | KPIs | SPTs |
|-----|---|--|
| 1 | GHG emissions reduction (Scope 1 and 2) | Reduce GHG emissions (Scope 1+2) by 46.2% compared to FY 2019 level by FY2030 |
| 2 | Improvement of the resource recycling ratio | Achieve 70% resource recycling rate ¹ for all unneeded materials ² in FY2030 |

Note 1: Resource recycling ratio = Amount of resource recycling ÷ amount of unneeded materials excluding paper as valuable waste × 100

Amount of resource recycling = Amount of unneeded materials excluding paper as valuable waste which have been recycled by means of material recycling or chemical recycling

Amount of unneeded materials excluding paper = Amount of unneeded materials (waste + valuable waste) excluding paper as valuable waste, which is 100% recycled, and the amount of sludge subject to on-site intermediate processing

Note 2: Total amount of unneeded and valuable materials discharged from our own manufacturing sites

The above KPIs/SPTs are quantitative indicators for realizing a decarbonized society and a recycling-oriented society as outlined in the DNP Group Environmental Vision 2050.

KPI 1/SPT 1 are medium-term targets toward realizing carbon neutrality by 2050. In April 2024, DNP revised its medium-term target for GHG emissions upward to the SBT 1.5°C level. This represents an unprecedented ambitious target to further advance initiatives for reducing GHG emissions through portfolio transformation, further promotion of energy conservation, and introduction of renewable energy. At the same time, annual targets will also be set as milestones for the SPT of KPI 1 as shown below.

SPT 1 : Greenhouse gas emissions (Scope 1+Scope 2)

| FY2025 | FY 2026 | FY 2027 | FY 2028 | FY 2029 | FY 2030 |
|--------|---------|---------|---------|---------|---------|
| 25.2% | 29.4% | 33.6% | 37.8% | 42.0% | 46.2% |

Regarding Scope 3, we will encourage our major suppliers to obtain SBTs by 2025 and promote the reduction of GHG emissions throughout the entire supply chain.

KPI 2/SPT 2 are targets for promoting efficient resource recycling throughout the value chain and for promoting initiatives to realize a recycling-oriented society as set out in the DNP Group Environmental Vision 2050. To improve the resource recycling ratio, we must focus on establishing a plastic recycling scheme and we are setting targets based on the Resource Circulation Strategy for Plastics and trends in international plastic regulations.

Additionally, regarding SPT 2, DNP may set interim SPTs as milestones during the period toward attaining the SPT separately from the SPTs listed in Table 1. In the case of setting milestone SPTs, the company obtains an opinion from R&I on its alignment with the Sustainability-Linked Bond Principles, etc. In addition, it stipulates milestone SPTs in statutory disclosure documents or loan agreements, etc., at the time of Sustainability-Linked Financing procurement. When the company execute Sustainability-Linked Loan, it sets annual SPTs based on the SPTs listed in Table 1, and obtains an opinion from R&I on the alignment with the Sustainability-Linked Loan Principles, etc. The company stipulates annual SPTs in the contract or other documents each time a loan is executed.

Additionally, in the event of unexpected events that may have a significant impact on the business structure (e.g., M&A, major changes in regulatory or other institutional aspects, or the occurrence of extraordinary events), the company may obtain an evaluation from an external evaluation agency, after consultation with the relevant parties, on setting SPTs that are as ambitious or more ambitious than before in light of the details of these changes. The details of the changes will be disclosed on DNP's website. Even if the SPTs are changed, the SPTs set at the time of procurement will continue to apply to the financing already procured under this Framework.

The Bonds use the following SPTs:

<Seventh Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds)>

| SPTs | Target | Reference period | Assessment date |
|---|--------------------------|---|-----------------|
| SPT 1 (GHG emissions reduction (Scope 1 and 2)) | 37.8% (FY2028 target) | From April 1, 2028 to March 31, 2029 | Oct. 31, 2029 |

<Eighth Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds)>

| SPTs | Target | Reference period | Assessment date |
|---|--------------------------|---|-----------------|
| SPT 1 (GHG emissions reduction (Scope 1 and 2)) | 46.2% (FY2030 target) | From April 1, 2030 to March 31, 2031 | Oct. 31, 2031 |
| SPT 2 (Improvement of the resource recycling ratio) | 70.0% (FY2030 target) | From April 1, 2030 to March 31, 2031 | Oct. 31, 2031 |

(2) Bond and loan characteristics

The financial and structural characteristics of the sustainability-linked finance (bonds or loans) under this Framework will vary depending on the SPTs achievement.

Varying characteristics shall include (i) step-up/down of interest rates, (ii) donation, or (iii) purchase of emission credits, and shall be specifically identified in statutory disclosure documents (such as amended shelf registration statements or shelf registration supplements) or in loan agreements at the time of the financing execution.

(i) Step-up/down of interest rates

In case that SPTs are not achieved on the assessment date, the interest rate shall increase at the annual rate specified in the statutory disclosure document or loan agreement, etc. from the day following the next coupon date that arrives immediately after the assessment date until the maturity date or the repayment date, or until the end of the interest computation period to which the next assessment date belongs.

Alternatively, in the case that SPTs are achieved on the assessment date, the interest rate shall be reduced at the annual rate specified in the statutory disclosure document or loan agreement, etc. from the day following the interest payment date that occurs immediately after the assessment date until the maturity date or the repayment date, or until the end of the interest computation period to which the next assessment date belongs.

(ii) Donation

In case that SPTs are not achieved on the assessment date, by the time of maturity or repayment, DNP shall donate the amount corresponding to the ratio, which is specified in the statutory disclosure document or loan agreement, etc. based on the amount raised. Donations shall be made to public interest incorporated associations, public interest incorporated foundations, international organizations, NPOs approved by local governments, local governments, or similar organizations for the purpose of environmental conservation activities. Candidates for donations shall be organizations that are engaged in activities consistent with the benefits that can be provided to the environment and society such as decarbonization when the SPTs are achieved. This determination will be made through necessary institutional decisions after examining why these SPTs have not been achieved.

(iii) Purchase of emission credits

In case that SPTs are not achieved on the assessment date, by the time of maturity or repayment, DNP shall purchase the amount of emission credits (CO2 reduction value converted into credits or certificates) corresponding to the ratio specified in the statutory disclosure document or loan agreement, etc. based on the amount raised.

The following items are set to be stipulated in the statutory disclosure documents or the loan agreement, etc., each time financing is executed.

[Information on bond characteristics to be specified and disclosed at the time of financing]

- KPIs and SPTs to be adopted at the time financing is executed
- SPTs figures (including milestone SPTs)

- SPTs reporting period, assessment date, and assessment method
- Bond characteristics: In the case a donation is made, the donation amount (percentage of the amount raised and annual amount), computation formula for donation amount, name of donation recipient and reason for selection, timing of donation, etc. If emission credits are purchased, the name of the emission credits, transfer date, purchase amount, etc.

[Information on loan characteristics to be specified and stipulated at the time of financing]

- KPIs and SPTs to be adopted at the time of financing
- SPTs figures (including milestone SPTs)
- SPTs reporting period, assessment date, and assessment method
- Loan characteristics: donation amount (percentage of amount raised and annual amount), donation amount computation formula, donation recipient name and selection reason, donation implementation time, etc. If emission credits are purchased, the name of the emission credits, transfer date, purchase amount, etc.

In case that SPTs for the Bonds are not achieved on the assessment date, by the time of maturity, DNP shall donate the amounts specified below to public interest incorporated associations, public interest incorporated foundations, international organizations, NPOs approved by local governments, local governments, or similar organizations for the purpose of environmental conservation activities, or DNP shall purchase the amount of emission credits (CO2 reduction value converted into credits or certificates) in the amounts listed below.

< Seventh Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) >

0.1% of the Bond issue amount

< Eighth Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) >

If SPT 1 is not achieved, the amount will be 0.05% of the Bond issuance amount. If SPT 2 is not achieved, the amount will be 0.05% of the Bond issuance amount. If neither SPT is achieved, the total amount will be the sum of these amounts.

(3) Reporting

(i) In the case of bonds, the progress of SPTs against KPIs shall be disclosed in the integrated report or on the company's website. However, only the progress of SPTs against KPIs targeted by the bonds shall be disclosed.

Reporting items

- Latest actual values on KPIs
- Progress of SPTs
- Information on the issuer's latest sustainability strategy related to KPIs/SPTs
- (In case that SPTs are not achieved) Donation recipients, amount of donation, timing of donation, and summary of emission credits to be purchased

(ii) In the case of loans, the progress of SPTs against KPIs shall be reported only to the lender. In the case of syndicated loans, the progress shall be reported to the lender through the agent. However, only the progress of SPTs against KPIs targeted by the loan shall be reported.

Reporting items

- Latest actual values on KPIs
- Progress of SPTs

- Information on the issuer's latest sustainability strategy related to KPIs/SPTs
- (In case that SPTs are not achieved) Donation recipients, amount of donation, timing of donation, and summary of emission credits to be purchased

(4) Verification

The performance of the KPIs shall be verified by an independent third party annually after the implementation of the Sustainability-Linked Finance until the final assessment date. The annual third-party verification shall be disclosed in our published materials or on the company's website (in the case of loans, it shall be disclosed only to lenders but in the case of syndicated loans, it shall be disclosed to lenders through the agent).

III. Special Matters to Be Described in Case of Third-Party Allotment

No items to report

IV. Other Matters to Be Described

No items to report

B. INFORMATION ON TAKEOVER BIDS OR SHARE ISSUANCES

No items to report

C. INFORMATION FOR REFERENCE

I. Documents for Reference

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, paragraph (1), item (ii) of the Financial Instruments and Exchange Act, please refer to the following documents.

1. Annual Securities Report and Appendices

Business year: 130th term (from April 1, 2023 to March 31, 2024): Filed to Director-General of the Kanto Local Finance Bureau on June 27, 2024.

2. Semiannual Report

Business year: 131th term (from April 1, 2024 to September 30, 2024): Filed to Director-General of the Kanto Local Finance Bureau on November 11, 2024.

3. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (April 24, 2025), Extraordinary Report pursuant to Article 24-5, paragraph (4) of the Financial Instruments and Exchange Act and Article 19, paragraph (2), item (ix)-2 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of the Kanto Local Finance Bureau on June 28, 2024.

4. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (April 24, 2025), Extraordinary Report pursuant to Article 24-5, paragraph (4) of the Financial Instruments and Exchange Act and Article 19, paragraph (2), item (vii) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of the Kanto Local Finance Bureau on August 8, 2024.

5. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (April 24, 2025), Extraordinary Report pursuant to Article 24-5, paragraph (4) of the Financial Instruments and Exchange Act and Article 19, paragraph (2), item (xii) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of the Kanto Local Finance Bureau on March 31, 2025.

6. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (April 24, 2025), Extraordinary Report pursuant to Article 24-5, paragraph (4) of the Financial Instruments and Exchange Act and Article 19, paragraph (2), item (xii) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of the Kanto Local Finance Bureau on April 18, 2025.

7. Amended Report

An amended report (an amended version of the Extraordinary Report described in Item 4 above) was filed to Director-General of the Kanto Local Finance Bureau on February 17, 2025

II. Supplemental Information to the Documents for Reference

With regard to the “Business and other risks” described in the securities reports and semi-annual reports referenced above (hereinafter referred to as “Securities Reports, etc.”), no changes or relevant events have occurred between the submission date of the Securities Reports, etc. and the submission date of this Shelf Registration Supplement (April 24, 2025).

Furthermore, although the Securities Reports, etc. include matters relating to the future, there has been no change in the judgment of such matters as of the submission date of this Shelf Registration Supplement, and there are no new matters relating to the future to be described. Please note that there is no guarantee that said matters pertaining to the future will be actualized.

III. Places Where Copies of the Documents for Reference are Made Available for Public Inspection

Dai Nippon Printing Co., Ltd. (head office)
(1-1-1, Ichigaya-Kagacho, Shinjuku-ku, Tokyo)

Tokyo Stock Exchange, Inc.
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

D. INFORMATION ON GUARANTEE COMPANIES, ETC.

No items to report