

December 9, 2024

For immediate release

Company Name: Dai Nippon Printing Co., Ltd.  
Stock Code: 7912 (TSE Prime Market)  
Name of Representative: Yoshinari Kitajima, President  
Direct queries to: Naoki Wakabayashi,  
General Manager,  
IR and Public Relations Division  
TEL: +81-3-6735-0124

### **Announcement of the Determination of Offering Price and Other Matters**

Dai Nippon Printing Co., Ltd. (DNP) hereby announces that it established today the offering price and other matters related to a secondary offering of DNP's common stock, which DNP announced in the "Announcement of Secondary Offering of Share" that it issued on November 29, 2024. Details are as follows.

1. Secondary Offering of Shares (Secondary Offering by Means of Underwriter's Purchase and Underwriting)

(1) Offering price	¥2,133.0 per share
(2) Total amount of offering price	¥31,171,235,400
(3) Purchase price	¥2,045.04 per share
(4) Total amount of the purchase price	¥29,885,805,552
(5) Application period	From Tuesday, December 10, 2024 to Wednesday, December 11, 2024
(6) Delivery date	Monday, December 16, 2024

Note: The underwriter will purchase the shares at the underwriting price and sell them at the offering price.

2. Secondary Offering of Shares (Secondary Offering by Means of Over-Allotment)

(1) Number of shares to be sold	2,192,000 shares
(2) Selling price	¥2,133.0 per share
(3) Total amount of selling price	¥4,675,536,000
(4) Application period	From Tuesday, December 10, 2024 to Wednesday, December 11, 2024
(5) Delivery date	Monday, December 16, 2024

Note: This document is a press release intended to serve as a public announcement regarding the Company's stock offering; it was not created for the purpose of soliciting investments. When making investments, please be sure to use your own judgment based on perusal of the stock offering prospectus and any amendments prepared by the Company, when such documents have been created.

