

**Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries**  
**Selected Financial Data for the Fiscal Year Ended March 31, 2024**

\*This note is a selected translation of the Japanese Financial Statements and is unaudited information.

May 13, 2024

(Amounts under one million yen have been rounded down.)

**1. Consolidated financial results for the year ended March 31, 2024**  
**(April 1, 2023 – March 31, 2024)**

**(1) Consolidated financial results**

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Parent Company Shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 31, 2024	1,424,822	3.8	75,450	23.2	98,702	18.0	110,929	29.5
Year ended March 31, 2023	1,373,209	2.2	61,233	(8.3)	83,661	3.0	85,692	(11.8)

Note: Comprehensive income: Year ended March 31, 2024: ¥184,516 million (328.8%)  
Year ended March 31, 2023: ¥43,032 million (-58.5%)

	Net Income per Share	Diluted Net Income per Share	ROE	Ordinary Income to Total Assets	Operating Income to Net Sales
	Yen	Yen	%	%	%
Year ended March 31, 2024	443.12	443.06	9.8	5.2	5.3
Year ended March 31, 2023	321.32	321.27	7.9	4.5	4.5

Reference: Equity in earnings of affiliates: Year ended March 31, 2024: ¥17,529 million  
Year ended March 31, 2023: ¥13,603 million

**(2) Consolidated financial position**

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Million yen	Million yen	%	Yen
As of March 31, 2024	1,955,629	1,236,687	59.6	4,866.18
As of March 31, 2023	1,830,384	1,148,245	59.4	4,158.46

Reference: Stockholders' equity: As of March 31, 2024: ¥1,165,927 million  
As of March 31, 2023: ¥1,087,504 million

**(3) Consolidated cash flows**

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of the Year
	Million yen	Million yen	Million yen	Million yen
Year ended March 31, 2024	72,553	18,355	(118,696)	234,569
Year ended March 31, 2023	37,993	(25,021)	(52,435)	258,329

**2. Dividends**

	Dividends per Share (Yen)					Total Dividends (Annual) (Million yen)	Dividend Payout Ratio (Consolidated) (%)	Dividends to Net Assets Ratio (Consolidated) (%)
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual			
Year ended March 31, 2023	–	32.00	–	32.00	64.00	16,903	19.9	1.6
Year ended March 31, 2024	–	32.00	–	32.00	64.00	15,729	14.4	1.4
Year ending March 31, 2025 (Forecasts)	–	32.00	–	32.00	64.00		17.0	

### 3. Consolidated earnings forecasts for the year ending March 31, 2025 (April 1, 2024 – March 31, 2025)

(Percentages show change from corresponding year-ago period.)

Full year	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Parent Company Shareholders		Net Income per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	1,455,000	2.1	80,000	6.0	100,000	1.3	90,000	(18.9)	375.63

At a Board of Directors' Meeting held on March 8, 2024, Dai Nippon Printing Co., Ltd. resolved to acquire its own treasury shares.

“Net Income per Share” in the Consolidated earnings forecasts for the year ending March 31, 2025 has not been presented taking into account the effect of this acquisition of treasury shares after April 1, 2024.

### 4. Segment information

#### I. Information on sales, income/loss, assets, and other items by reporting segment and income analysis information

The year ended March 31, 2023 (April 1, 2022 – March 31, 2023)

(Million yen)

	Reporting segment				Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Smart Communication	Life & Healthcare	Electronics	Total		
Net sales <sup>Note 3</sup>						
Outside customers	718,413	451,221	203,573	1,373,209	–	1,373,209
Inter-segment	1,880	152	–	2,033	(2,033)	–
Total	720,293	451,374	203,573	1,375,242	(2,033)	1,373,209
Segment income	26,731	7,981	46,936	81,649	(20,415)	61,233
Segment assets	817,776	501,140	242,478	1,561,395	268,989	1,830,384
Other items						
Depreciation and amortization	20,156	20,519	9,481	50,157	1,611	51,769
Amortization of goodwill	495	16	0	512	–	512
Impairment loss	5,169	768	198	6,135	151	6,286
Investments in equity-method affiliates	3,768	630	34,669	39,068	44,719	83,787
Increase in property, plant and equipment and in intangible fixed assets	36,793	25,870	13,522	76,186	1,895	78,082

Notes: 1. Figures are adjusted as follows.

- (1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.
  - (2) Segment assets are adjusted for companywide assets not allocated to reporting segments and the elimination of inter-segment transactions.
  - (3) Impairment loss adjustments are related to companywide assets not allocated to reporting segments.
  - (4) Investments in equity-method affiliates are adjusted for investments not allocated to reporting segments.
  - (5) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.
  3. Sales include revenues generated from contracts with customers as well as other revenues, but because almost all revenues are generated from contracts with customers, the other revenues are insignificant and are therefore not displayed separately.

The year ended March 31, 2024 (April 1, 2023 – March 31, 2024)

(Million yen)

	Reporting segment				Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Smart Communication	Life & Healthcare	Electronics	Total		
Net sales Note 3						
Outside customers	717,279	472,240	235,303	1,424,822	–	1,424,822
Inter-segment	2,152	120	–	2,272	(2,272)	–
Total	719,431	472,360	235,303	1,427,094	(2,272)	1,424,822
Segment income	26,162	13,347	58,152	97,662	(22,211)	75,450
Segment assets	814,558	547,931	290,109	1,652,599	303,029	1,955,629
Other items						
Depreciation and amortization	20,524	22,926	10,945	54,396	1,593	55,990
Amortization of goodwill	586	152	2	741	–	741
Impairment loss	34,283	3,502	13	37,799	463	38,263
Investments in equity- method affiliates	4,917	160	46,447	51,525	48,949	100,474
Increase in property, plant and equipment and in intangible fixed assets	24,539	18,204	24,674	67,418	950	68,368

- Notes: 1. Figures are adjusted as follows.
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  - (2) Segment assets are adjusted for companywide assets not allocated to reporting segments and the elimination of inter-segment transactions.
  - (3) Impairment loss adjustments are related to companywide assets not allocated to reporting segments.
  - (4) Investments in equity-method affiliates are adjusted for investments not allocated to reporting segments.
  - (5) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
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## II. Matters related to changes in reporting segments, etc.

In order to clarify the business domains and strategies of each of our reporting segments, and in order to accelerate the execution of concrete measures, as of the current fiscal period, we changed the name of the Information Communication segment to Smart Communication, and we renamed the Lifestyle and Industrial Supplies segment to Life & Healthcare. At the same time, in order to contribute even further to comfortable lives for people, we transferred our Beverages business to Life & Healthcare, to which it is closely related and the Beverage segment has been eliminated.

Segment information for the previous fiscal year is presented based on the new name and classification method.

**\*English translation of the original text of the financial statements will be available as soon as completed.**